

The 27th VDA Round Table of Presidents/CEOs of German Suppliers in China

Date: Friday, April 25, 2025

Time: 13:00 - 21:00 CST (China) | 08:00 - 11:50 CET (Germany)

Location: Function Room, 2nd Floor, PRIMUS Hotel Shanghai Hongqiao

Address: No. 100 Lane 1588, Zhuguang Road, Xujing Town, Qingpu District, Shanghai

上海虹桥绿地铂瑞酒店, 上海市青浦区徐泾镇诸光路 1588 弄 100 号

Moderator: Mr. Lin ZHANG, Chief Representative and General Manager of VDA China

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| 13:00-14:00 (CST) | Finger Food Reception |
| 14:00-14:05 (CST) | Opening Address |
| 08:00-08:05 (CET) | Mr. Lin ZHANG, Chief Representative and General Manager of VDA China |
| 14:05-14:15 (CST) | Welcome Address |
| 08:05-08:15 (CET) | Mrs. Hildegard Müller, President of VDA |
| 14:15-14:25 (CST) | Address from German Embassy |
| 08:15-08:25 (CET) | Dr. Patricia Flor, German Ambassador in China |
| 14:25-14:40 (CST) | Update from VDA Headquarters |
| 08:25-08:40 (CET) | Dr. Manuel Kallweit, Head of Department Economic Intelligence of VDA
Mr. Andreas Rade, Managing Director of VDA |
| 14:40-14:55 (CST) | Presentation from BMW China |
| 08:40-08:55 (CET) | Mr. Sean Green, President & CEO of BMW Group Region China |
| 14:55-15:10 (CST) | Presentation from Supplier Representative |
| 08:55-09:10 (CET) | Supplier Representative (tbd) |

For all VDA committees and working groups the German, European and Chinese antitrust and compliance laws are considered. Especially no anticompetitive measures or actions are to be taken. In particular the following behaviors are forbidden; price agreements/discussion, alignment on business sensitive conditions, the exchange of company related market information and company confidential information. A complete agenda before the meeting is required and meeting minutes have to be taken. Detailed information can be found at <https://www.vda.de/en/association/organization/departments/law-and-compliance>. The undersigning participant agrees to follow this guideline.

15:10-16:00 (CST) **Panel Discussion: Geopolitical Landscape: Impact on Business**
09:10-10:00 (CET) **Confidence and Investment Plan in the German Automotive Industry**

Moderator: Mr. Felix Mogge, Senior Partner, Supervisory Board Member of Roland Berger

Panelists:

- Mrs. Hildegard Müller, President of VDA
- Dr. Patricia Flor, German Ambassador in China
- Mr. Sean Green, President & CEO of BMW Group Region China
- Supplier Representative (tbd)

16:00-16:30 (CST) **Coffee Break**
10:00-10:30 (CET)

16:30-16:45 (CST) **Update from VDA China Survey on Business Performance and Market Dynamics of Members in China**

10:30-10:45 (CET) Mr. Lin ZHANG, Chief Representative and General Manager of VDA China

16:45-17:45 (CST) **Interactive Discussion: Impacts on supply chain: Adapting to Global Dynamics and in the Automotive Industry (based on VDA China Survey)**

(Overview: The automotive industry is at a pivotal moment, with global supply chains being tested like never before. Shifting geopolitical dynamics, evolving trade policies, complex regulatory landscape, increasing competition pressures, changing consumer demands, and more are reshaping the German automotive industry in China. As VDA China has conducted a comprehensive survey of the members to understand these ongoing changes, this session will explore the key findings and offer a platform for an interactive discussion on how the industry is adapting to these challenges.)

Moderator: Mr. Lin ZHANG, Chief Representative and General Manager of VDA China

Leading speech: 3-4 Representative from SMEs

17:45-17:50 (CST) **Closing Remarks & Group Photo (All)**
11:45-11:50 (CET)

18:00-21:00 (CST) **Reception Dinner (Club Primus, 3F)**

Guest Speaker: tbd

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